

# FUTURE OF **FINANCIAL** MODELING



**23-24** AUG  
2018  
**MUMBAI**

CONCEPTUALIZED & ORGANIZED BY  
 **goldman**  
communications



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## Course Overview / Objectives

- Financial Modeling Standards and Concepts including shortcut keys, functions and formulas and some technical work.
- Live on-screen mock up mini model that all can follow and see some of these standards being applied (all to follow)
- Mini case study that all must do applying the above that they have just seen (hard copy book to be provided to assist for notes etc)
- Practical application of Modano, the world's first content management system for Excel. Modano can be used as a way of automating and streamlining financial modeling.
- The workshops are intended to assist participating gain a high-level understanding of the practical applications of Modano.
- The expectation is that participants of this course can walk away with having received a practical introduction to intermediate and advanced financial modeling techniques and standards to start using these skills in their roles straight away.
- The course also aims to providing some participants an opportunity to test and measure their skill level through a practical assessment and walk through intermediate and advanced functions and formulas in Excel.

## Prerequisites for Course

- An existing practical understanding of financial modeling is assumed with at least an intermediate working knowledge of Microsoft Excel.
- Participants must have the following application installed on their machine prior to commencement of the course:
- Microsoft Office with at least Microsoft Excel 2010 or later (preferably later) as well as PowerPoint.
- Modano Excel Add-In installed on each machine (download details will be provided prior)
- Modeler application installed on each machine (download details will be provided prior)
- Usb drive to be able to download course files and practical examples
- Access to Internet



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## Testimonials

Lance and I were fellow presenters at Brad Eisenhuth's Future Of Finance seminar. Lance was the last speaker but his style and content engaged and motivated the whole room. His imaginative use of Zeetings really drew people in and he presented some amazing futuristic modelling tools which really got people thinking. I am not a financial person but I "got" what he was talking about. Great to share the stage with such a professional person.

**-Lindsay Spencer-Matthews** Thought Changing Speaker | Psychologist | TEDx Speaker | Mentor & Executive Coach

I've worked with lance on modelling projects in the impact investment space and value his modelling skills highly, these models have been of great value in detailed RFP processes with government.  
James Waddell

**-Debt Capital Markets | DCM | Social Finance | Derivatives | Interest Rates | Foreign Exchange | Finance | Director at National Australia Bank**

Lance worked as my senior finance partner. He was really interested in my business, became very engaged at a detailed level with all my team and really got all our finance numbers in a much better shape. He also led a lot of modelling work that has given us a very robust understanding of profitability and channel/product mix. He is a very friendly, focused professional. Can not rate highly enough.

**-Steve Lambert**  
Executive General Manager, Corporate Finance at National Australia Bank

Lance provided our tech business with an early stage financial model which helped us with valuations when talking to VC firms or other interested investors. His modelling service provided us with high quality insights along with an extremely detailed model at a very affordable price.

**-Lauren Hall, CEO iVvy**



# FUTURE OF FINANCIAL MODELING

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## PARTICIPATING DELEGATES

Manager - Financial Planning & Analysis  
**TATA AIA Life Insurance Co. Ltd**

DGM Finance  
**Himachal Futuristic Communications Ltd**

Manager Finance  
**Himachal Futuristic Communications Ltd**

GM(CF) CO  
**Indian Oil Corporation**

DGM(T) CO  
**Indian Oil Corporation**

CFM RHQ  
**Indian Oil Corporation**

FM PLHO  
**Indian Oil Corporation**

FM CO  
**Indian Oil Corporation**

FM MKHO  
**Indian Oil Corporation**

FM CO  
**Indian Oil Corporation**

Manager Finance  
**Bajaj Finance Limited**

Sr. Manager Finance  
**Bajaj Finance Limited**

GM Finance  
**Suzlon Energy Limited**

AGM Finance  
**Suzlon Energy Limited**

Sr Manager Finance  
**Suzlon Energy Limited**

Senior Manager - Business Analysis  
**Praxair India Private Limited**

Director Finance  
**Bristol-Myers Squibb India Private Limited**

Manager  
**Delhi International Airport Limited**

Management Trainee  
**Delhi International Airport Limited**

Manager  
**Delhi International Airport Limited**



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## PARTICIPATING DELEGATES

Manager Finance  
**Mahindra & Mahindra Limited**

Senior Manager Finance  
**Mahindra & Mahindra Limited**

Deputy Manager - Strategy  
**Bajaj Electricals Limited**

Sr. Manager - Finance & Accounts  
**Indofil Industries Limited**

Sr. Manager - Accounts  
**Indofil Industries Limited**

DGM - Finance & Accounts  
**Indofil Industries Limited**

Manager - Costing & MIS  
**Indofil Industries Limited**

Dy. Manager - Accounts  
**Indofil Industries Limited**

Sr. Executive - Accounts  
**Indofil Industries Limited**

Dy. Manager - Treasury  
**Indofil Industries Limited**

DGM - Accounts  
**Indofil Industries Limited**

Sr. Manager Finance  
**Ramky Infrastructure**

Manager Finance  
**Ramky Infrastructure**

CFO  
**Carnival Capital Holding Private Limited**

Manager  
**GAIL (India) Limited**

Manager  
**GAIL (India) Limited**

Manager  
**GAIL (India) Limited**

Manager  
**GAIL (India) Limited**

Manager  
**GAIL (India) Limited**

Manager F & A  
**Mahindra Susten Private Limited**



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## PARTICIPATING DELEGATES

Manager Commercial  
**Mahindra Susten Private Limited**

Manager F & A (DS)  
**Mahindra Susten Private Limited**

Senior Manager Business Finance (BS)  
**Mahindra Susten Private Limited**

Head Business Acquisition ( Devco)  
**Mahindra Susten Private Limited**

Head Business Finance (Products)  
**Mahindra Susten Private Limited**

Financial Educator & Pricing Strategist  
**Finance Academy Australia**

## Online Media Partner

